



Dare to Commit

WPL/SEC/2014

July 10, 2014

To,

The Manager,	The Asst. Vice President,	The Managing Director,
Dept. of Corporate Services,	Listing Department	Vadodara Stock Exchange Ltd,
Bombay Stock Exchange Ltd,	National Stock Exchange of (I)	'Fortune Towers',
1 st Floor, Rotunda Bldg,	Ltd.,	Sayajigunj,
Dalal Street, Fort	Exchange Plaza, C-1, Block-G,	Vadodara – 390 005
Mumbai - 400 001	Bandra Kurla Complex, Bandra	
	(East), Mumbai - 400 051	
Scrip Code: 532553	NSE Symbol: WELPROJ	

Dear Sir/Madam,

Sub.: Corporate Governance Report and Shareholding Pattern for the quarter ended June 30, 2014

Please find enclosed herewith Corporate Governance Report pursuant to clause 49 and Shareholding Pattern pursuant to clause 35 of the Listing Agreement for the quarter ended June 30, 2014.

Kindly take the same on record.

Thanking You.

For Welspun Projects Limited

Nilesh Javker Company Secretary

Encl: as above

Corporate Office

Welspun House, Kamala City, Senapati Bapat Marg, Lower Parel (West), Mumbai - 400013

	Name of the Company:	WELSPUN	PROJECTS L	IMITED			i Bristova i Šev		
	Scrip Code :- NSE:	WELPRO]				Quarter Ended :		-	30/06/2014
	· · · · · · · · · · · · · · · · · · ·	532553		Ī					
	Name of the Scrip Class of Security		ojects Limited						
PARTLY F	PAID SHARE		of Partly paid-up	Shares	As a % of Intal No	of Partly paid-up			
					Sha		As a % of tol.	al No. of Share	s of the Compan
	Held by Promoter/ Promoter Group Held by public		NIL NIL			NIL NIL			NIL NIL
	Total		NIL			NIL			NIL
							7/ /-	133 (5)	
	IDING CONVERTIBLE SECURITIES urrency Convertible Bonds) and	No.	of Outstanding Se	curities	As a % of total No Convertible		g As a % of total No. of Shares of the Compa assuming full conversion of the Convertib		
	orily Convertible Debenture)							Securities	
	,								
	Held by Promoter/ Promoter Group		NIL			NIL			NIL
	Held by public Total		NIL NIL			NIL NIL			NIL NIL
	10142								
WARRAN	rts		No. of Warrant	S	As a % of total l	No. of Warrants		al No. of Share g full conversio	s of the Compan
							assumi	; run conversio	n or warrants
	Held by Promoter/ Promoter Group		NIL			NIL			NIL
	Held by public		NIL			NIL			NIL
T-(-1 D-:.)	Total -Up capital of the Company, assuming full conversion		NII,			NIL			N1L 40,000,0
	ts and Convertible Securities								30,000,0
Sr. No.	Calegory of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in	Total shareholdir	ig as a percentage ber of shares	Shares ple	dged ar otherw	rise encumbered
	Sustendinet	-marenotaers	or snafes	dematerialized	or total num	NET OF STORICS			
				form	As a % of(A+B)1	As a % of	No. of shares		As a %
					ļ	(A+B+C)	VIII	ļ	1137 17111010101
I	lt.	Ш	IV	v	VI	VII	VIII		(IX=V111/IV)* 1
(A)	Shareholding of Promoter and Promoter Group ²								
1	Indian								
(a)	Individuals/ Hindu Undivided Family		-		-	_	,,		ļ
(b)	Central Government/ State Government(s)		3141711	24,448,445	61.12	61,12	-	ļ	-
(c)	Bodies Corporate Financial Institutions/ Banks	-	24,448,445	29,448,443	61.12	101,12	-		
(e)	Any Others(Specify)	-	-	-	-		-	<u> </u>	
(e-i)	Ends Total (A)(1)	1	24,448,445	24,448,445	61.12	61,12	_		
	Sub Total(A)(1)		24,440,445	24,440,443	11.12	1 11112			
2	Foreign								
- a	Individuals (Non-Residents Individuals/Foreign Bodies Corporate	-		-	-	<u> </u>	-		
b c	Institutions	-	-	-		-			
d	Qualified Foreign Investor	-			-	-		<u> </u>	-
e e-i	Any Others(Specify)	-	-		-				-
	Sub Total(A)(2)	-							
	Table Charles Charles at Baseline								
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	1	24,448,445	24,448,445	61.12	61.12	_		_
(B)	Public shareholding						N.A.	<u> </u>	N.A.
1 (a)	Institutions Mutual Funds/ UTI	-						 	
(b)	Financial Institutions / Banks	-	-		-	-			
(c)	Central Government/ State Government(s)	-	-		-	-			
(d) (e)	Venture Capital Funds Insurance Companies	-	-						-
(f)	Foreign institutional Investors	2	352,933	352,933		0.88			
(g)	Foreign Venture Capital Investors	-	-	-	-	-		 	
(h) (i)	Qualified Foreign Investor Any Other (specify)	-	-	-		-			
	Sub-Total (B)(1)	2	352,933	352,933	0.88	0.88	N.A.		N.A.
B 2	Non-institutions								
(a)	Bodies Corporate	30-1	7,844,765	7,844,221	19.61	19.61	N.A.		N.A.
(b)	Individuals								
ı	Individual shareholders holding nominal share capital up to Rs 1 lakh	7,472	2,891,433	2,891,297	7.23	7.23			
11	Individual shareholders holding nominal share capital			_,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,					
	in excess of Rs. 1 Jakh.	50	2,653,364	2,653,364	6.63	6,63		ļ	
(c)	Qualified Foreign Investor	-	-		-	-			-
(d) (d-i)	Any Other (specify) Overseas - Bodies Corporate	2	342,334	342,334		0.86		<u> </u>	
(d-ii)	Clearing member	17	47,045	47,045		0.12		<u> </u>	
(d-iii) (d-iv)	Non Resident Indians (Repat & Non Repat) Hindu Undivided Family	60 285	85,556 1,328,125	85,556 1,328,125		0.21 3.32	<u> </u>	-	1
(d-1V)	Trust	1	6,000	6,000		0.02			
(B)	Sub-Total (B)(2)	8,191	15,198,622	15,197,942	38.00	38.00	N.A.		N.A.
	Total Public Shareholding (B) = (B)(1)+(B)(2)	8,193	15,551,555	15,556,875		38.88	N.A.		N.A.
	TOTAL (A)+(B)	8,194	40,000,000	39,999,320	100.00	100.00	N.A.	1	19-74-
(C)	Shares held by Custodians and against which				1	20 BA20 6	Malas me	Jaran	1 12417 - //
	Depository Receipts have been issued	<u> </u>	-	-	-	TAGE MET	arun Pr	Mikule	LIMITE
(1)	Promoter and Promoter Group Public	-	-	-	-	-	 	1/1	-
· · · ·	GRAND TOTAL (A)+(B)+(C)	8,194	40,000,000	39,999,320		100.00	N.A	17. I A	ANA.

Sr.No Notes

For WELSPUN PROJECTS LIMITED

Company Secretary

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category.

"Promoter and Promoter Group."

Total	Sub Total	NIL	FOI	Sub Total	1 Wel	INI		1	Sr. No.	
			FOREIGN CO-PROMOTERS		Welspun Infralech Limited	INDIAN PROMOTERS		11	Name of the shareholder	
24,448,445				24,448,445	24,448,445			III	Number of shares held	Details of Shares Held
61,12	1	,		61.12	61.12			VI	O E Y	
		1		1				Λ	Number	Shares pledged or otherwise encumbered
,	•	ŧ		•			100	*(III/A)=1A	As a %	l or otherwis
ı	•	+		3	•			IIA	As a % of Grand Number of As a % of total Total (A)+(B)+(C) Warrants Held number of of sub clause I(a) Warrants of the same class	e encumbered
				,	,			VIII	Number of Warrants Held	Details o
	,	ŧ						XI	As a % of total number of Warrants of the same class	Details of Warrants
1		٠			•			X	Na a % of total Number of number of convertible Warrants of Securities held he same class	Details of Conv
ı	1	•			•			IX	As a % of total number of convertible securities of the same class	Details of Convertible Securities
61.12	-	1		61.12	61.12			IIX	(including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital	Total shares

For WELSPUN PROJECTS LIMITED

Company Secretary

(I)(c) (i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category. "Public" and holding more than 1% of the total number of shares of the Company

	_	_		MARKET TO	***	_	_	_	_			_				
	ŀ	7	3		n 2		۔ ا	ıs		-	•					5r. No.
	THE TAX OF TAX O	MEENLINHANSHALL	ITTIVEALTH MANAGEMENT PVT LTD	MOTORING DEBINING	BOODE TAND BRANCHALL	PRIVANIZA CINIANICE PRIVATE I TATITED	KPR FINANCE I MITTED	CRESENT TRADING PVT, LTD.	SUBHEAM VENTURES (I) I'VI LTU							Name of the shareholder
6,555,146	4.25,905		169,900	472,453	1,047,543	1,109,402	1 1 70 100	1.363.009	1,606,034	ПП					shares held	Number of
16.35	1.06		1.17	1.18	2.61	2.92	200	UFL	4.01	ΙV		para (1)(a) above)	indicated in Statement at	Grand Total (A)+(B)+(C)	number of shares lie.	Shares as a % of total
						3				γ				Warrants Held	Number of	Details of Warrants
							,			Ŋ		the same class	Warrants of	number of	As a % of total	
	,		•	•						VII			Securities held	convertible	Number of	Details of Conve
-	f			,						IIIA	same class	Ξ	converlible	number of	As a % of total	ertible Securities
 16.15	1.06	1,17	7.17	1,18	2.61	2.92	3,40		101	IX			and convenience securines) as	full conversion of warrants	As a % of total underlying shares assuming	Details of Convertible Securities Total shares (including

THE RELSPUN PROJECTS LIMITED

Company Secretary

(I)(c) (ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the Company

	1	-	Sr. No.
TATOT	NIC.		Sr. No. Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them
-	1	111	Number of shares held
	,	IV	Shares as a % of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]
1	1	٧	Details of Warrants Number of As a % Warrants Held num Warran Same
,	-	VI	Varrants As a % of total number of Warrants of the same class
_	1	VΠ	As a % of total Number of As a % of total number of convertible number of the Securities held same class Same class Same class
,	-	ШЛ	As a % of total number of convertible securities of the same class
-	-	XI	Details of Warrants Number of As a % of total Number of number of warrants Held warrants of the same class Number of total Number of convertible securities held same class Number of total number of total underlying shares assuming full conversion of warrants full conversion of warrants convertible securities of the same class Same class Total shares (including underlying shares assuming full conversion of warrants convertible and convertible and convertible and convertible securities of the same class

WELSPUN PROJECTS LIMITED

Company Secretary

(I)(d) Statement showing details of locked-in shares

	1				Sr. No.
TOTAL					Name of the shareholder
		Public	(Promoters/	Shareholders	Categosry of
				Shares	No. of
		Statement at para (I)(a) above)	Total $(A)+(B)+(C)$ indicated in	number of shares (i.e., Grand	Locked-in shares as a % of total

THE SPUN PROJECTS LIMITED

Company Secretary

(II)(a) Statement showing details of Depository Receipts (DRs)

			IOIAL	
		ı	TOTAT	
	1	•		\
Statement at para (I)(a) above}	•			
(A)+(B)+(C) indicated in				
shares {i.e., Grand Total	outstanding DRs	DRs		
DRs as a % of total number of	underlying	outstanding	GDRs, SDRs, etc.)	
Number of Number of shares Shares underlying outstanding	Number of shares	Number of	Sr. No. Type of outstanding DR (ADRs,	Sr. No.

TWELSPUN PROJECTS LIMITED

Company Secretary

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Statement showing Holding of Depository Receipts (DRs), where underlying Shares held by Promoter/Promoter Group are in excess of 1% of the total number of shares

1	-	TOTAL		
1	1			2
	ı			1-1
Statement at para (I)(a) above)	DRs			
Total $(A)+(B)+(C)$ indicated in	outstanding	SDRs, etc.)		
number of shares [i.e., Grand	underlying	(ADRs, GDRs,		
DRs as a percentage of total	shares	outstanding DR		
Shares underlying outstanding	Number of	Type of	Name of the DR Holder	Sr. No.

MELSPUN PROJECTS LIMITED

Company Societaly

(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer. (Give description of voting rights for each class of security.

Class X: Equity Shares of Rs. 10 each fully paid-up ranking pari-passu in all respect

Category Code	Category of Shareholder	Number of Votin	g Rights held in each	class of securities	Total Voting Rights	Total Votin	g Rights i.e. (VI)
		Class X	Class Y	Class Z	(III + IV + V)	As a % of (A + B)	As a % of (A + B +
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)
(A)	Promoter and Promoter Group						
(1)	Indian					,	
(a)	Individuals/ Hindu Undivided Family	-	-	-	*	-	
(b)	Central Government/ State Government(s)	-	*	-	-	-	
(c)	Bodies Corporate	24,448,445	-	-	24,448,445	61.12	61,1
(d)	Financial Institutions/ Banks	-	-	-	-	-	01,1
(e)	Any Other	-	-	-	_	-	
	(specify)	-	-	-		-	
7	Sub-Total (A)(1)	24,448,445	-	-	24,448,445	61.12	61.1
(2)	Foreign					-	021
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	-	-	-	+	-	
(b)	Bodies Corporate	-	-	-	-	-	
(c)	Institutions	-	-	-		-	
(d)	Qualified Foreign Investor	-	-	-	_	-	
(e)	Any Other (specify)		-	-		-	
	Sub-Total (A)(2)	-		-	-	-	
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	24,448,445	-	-	24,448,445	61.12	61.1
(B)	Public shareholding						
(1)	Institutions						
(a)	Mutual Funds/UTI	-	-	*	-	-	
(b)	Financial Institutions/ Banks	-	-	-	-	-	
(c)	Central Government/ State Government(s)	-	F-	-	-	-	
(d)	Venture Capital Funds	+	-	-	-	-	
(e)	Insurance Companies	-	-	-	-	-	
(f)	Foreign Institutional Investors	352,933			352,933	0.88	0.8
(g)	Foreign Venture Capital Investors	-	-	-	-	-	
(h)	Qualified Foreign Investor	-		-	-	-	
(i)	Any Other (specify)	-	-t-y	-	-	-	
	Sub-Total (B)(1)	352,933	-		352,933	0.88	0.8
(2)	Non-institutions				-		
(a)	Bodies Corporate	7,844,765	-	-	7,844,765	19.61	19.6
(b)	Individuals : - Individual shareholders holding nominal share capital up to Rs. 1 lakh.	2,891,433	-	-	2,891,433	7. <u>2</u> 3	7.2
	 Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. 	2,653,364	-	-	2,653,364	6.63	6.6
(c)	Qualified Foreign Investor	-	-	-		-	
	Any Other (specify)	_	-	-	-	-	
	Overscas-Bodies Corporate	342,334	-	-	342,334	0.86	0.8
	Clearing Member	47,045			47,045	0.12	0.3
` '	Non-resident Indians	85,556		-	85,556	0.21	0.2
	Hindu Undivided Family	1,328,125	<u> </u>		1,328,125	3.32	3.3
(dv)	Trust	6,000	-	_	6,000	0.02	0.0
	Sub-Total (B)(2)	15,198,622			15,198,622	38.00	38.0
	Total Public Shareholding (B)= $(B)(1)+(B)(2)$	15,551,555	-	-	15,551,555	38.88	38,8
······································	TOTAL (A)+(B)	40,000,000	-	-	40,000,000	100.00	100.0
	Shares held by Custodians and against which Depository Receipts have been issued	-	-	-	_	-	
	GRAND TOTAL (A)+(B)+(C)	40,000,000	-	-	40,000,000	100.00	100.0

TO MELSPUN PROJECTS LIMITED

Company Secretary