

WPL/SEC/2014

April 07, 2014

To,

The Manager,	The Asst. Vice President,	The Managing Director,
Dept. of Corporate Services,	Listing Department	Vadodara Stock Exchange Ltd,
Bombay Stock Exchange Ltd,	National Stock Exchange of (I)	'Fortune Towers',
1 st Floor, Rotunda Bldg,	Ltd.,	Sayajigunj,
Dalal Street, Fort	Exchange Plaza, C-1, Block-G,	Vadodara – 390 005
Mumbai - 400 001	Bandra Kurla Complex, Bandra	
	(East), Mumbai - 400 051	
Scrip Code: 532553	NSE Symbol: WELPROJ	

Dear Sir/Madam,

Sub.: Corporate Governance Report and Shareholding Pattern for the quarter ended March 31, 2014

Please find enclosed herewith Corporate Governance Report pursuant to clause 49 and Shareholding Pattern pursuant to clause 35 of the Listing Agreement for the quarter ended March 31, 2014.

Kindly take the same on record.

Thanking You.

For Welspun Projects Limited

Nilesh Javker Company Secretary

Encl: as above

Website: www.welspunprojects.com

Email Id: companysecretary wpl@welspun.com

CIN: L45201GJ1994PLC023920

Registered Office

Welspun City, Village Versamedi, Taluka Anjar, Gujarat - 370 110 Tel.: +91 2836 279071, 74, 41, 44

Fax: +91 2836 279060 website: www.welspunprojects.com

	Name of the Company:	WELSTON	:PROJECTS (IMHTED					
	Scrip Code :- NSE:	1	1			Quarter Ended :			31/03/2014
	BSE : Name of the Scrip	532553 Websoup Pr	ojects Limited						
	Class of Security		ajects (gamen						
PARTLY P.	AID SIIARE	Nn.	of Partly paid-up	Shares		of Partly paid-up tres	As a % of tot	al No. of Share	s of the Company
	Held by Promoter/ Promoter Group		NII.			NIL			NIL
	Held by public Total	*******	NIL NIL			NII. NII.			NIL NIL
OUTETAN	DING CONVERTIBLE SECURITIES	Na	of Outstanding Se	en itae	As a % of total M	o. of Outstanding	As a Shaffort	al No. of Share	s of the Company
Foreign Cu	BING CONVERTING SECONTIES urency Convertible Bonds) and ily Convertible Debenture)	140'	of Outstanding Sc	ecunaes		e Securilles			s of the Company f the Convertible
•	Held by Promoter/ Promoter Group		NIL			NIL			
	Held by public Total		NIL NIL			NIL NIL			NIL NIL
WARRAN	FE		No. of Warrant		As a % of total	No of Warrante	As a Was fine	al Na. of Share	s of the Company
VAILUAIV.			(va. a) vvarrant	5	As a 70 or intal	ivo, or vvarrants		full conversion	
	Held by Promoter/ Promoter Group Held by public	,	NIL NIL			NIL NIL			NIL NIL
	Total		NIL			NIL	Į.		NIL
	Up capital of the Company, assuming full conversion and Convertible Securities								48,090,000
5r. No.	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized		as a percentage of er of shares	Shares plea	Iged or otherw	ise encumbered
				form	As a % of (A+B)1	As a % of {A+B+C}	No. of shares		As 1 %
1	11	III	īv	v	VI	VII	VIII		(IX=VIII/IV)* 100
(A)	Shareholding of Promoter and Promoter Group ²								
1 (a)	Indian Individuals/ Hindu Undivided Family								
	Central Government/ State Government(s)				-	_	-		
	Bodies Corporate Financial Institutions/ Banks	1	24,448,445	24,448,445	61.12	61.12	-		-
(e)	Any Others(Specify)	-				-	-		
(e·i)	Sub Total(A)(1)	1	24,448,445	24,448,445	£1.12	61,12	-		
2 a	Foreign Individuals (Non-Residents Individuals/Foreign	_		•			-		
b c	Bodies Corporate Institutions		-		-	-	-		
d	Qualified Foreign byvestor	-	-	-		-	-	***************************************	
e e-i	Any Others(Specify)	-		-	-	-	~		*
	Sub Total(A)(2)								
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	1	24,148,415	24,448,445	61.12	61.12	-		
(Đ)	Public shareholding				<u> </u>		N.A.		N.A.
1	Institutions Mutual Funds/ UTI				_				
(b)	Financial Institutions / Banks				-	<u> </u>			
(c) (d)	Central Government/ State Government(s) Venture Capital Funds		-			-		· · · · · · · · · · · · · · · · · · ·	
(e)	Insurance Companies	-		_	-	-			
(f) (g)	Foreign Institutional Investors Foreign Venture Capital Investors	-	239,675	239,675	0.60	- 0.60			
(h) (i)	Qualified Foreign Investor Any Other (specify)	-	-		-	-			
	Sub-Total (B)(1)	2	239,675	239,675	0.60	0.60	N.A.		N.A.
8 2 (a)	Non-institutions Bodies Corporate	304	7,982,271	7,981,727	19,96	19.96	N.A.		N.A.
(b)	Individuals Individual shareholders holding nominal share capital								
I II	up to Rs 1 lakh Individual shareholders holding nominal share capital	7,606	2,865,762	2,865,626	7.16	7.16			***
(c)	in excess of Rs. 1 lakh. Qualified Foreign Investor	53 +	2,660,439	2,660,439	6.65	6.65			
(d)	Any Other (specify)			342,334	0.86	0.56			
(d-ii)	Overseas - Bodies Corporate Clearing member	2 17	342,334 33,243	33,243	0.08	0.08			
	Non Resident Indians (Repat & Non Repat) Hindu Undivided Family	61 289	88,738 1,333,093	88,738 1,333,093		0,22 3,33			
(d·v)	Trust	1	6,000	6,000	0.01	0.01	27.4		** *
(B)	Sub-Total (B)(2) Total Public Shareholding (B)= (B)(1)+(B)(2)	8,333 8,335	15,311,880 15,551,555	15,311,200 15,550,675	38.27 38.87	38,27 38,87	N.A. N.A.		N.A. N.A.
	TOTAL (A)+(B)	8,336	40,000,000	39,999,320	99,99	99,99	N.A.		N.A.
	Shares held by Custodians and against which			_		_			11. 2.00
(1)	Depository Receipts have been issued Promoter and Promoter Group	-	-	-	-	-			
	Public GRAND TOTAL (A)+(B)+(C)	6,336	49,000,000	39,999,320	161 99199.	- [7]: [4]: [299.99]	TNAG 1	HAITED	N.A.
					COLALET-				

Contrary Secretary

9	8	7	6	51	4	ယ	2		Sr.No
					NIL				Notes

WELSPIN TO OUTSLIMITE

(l)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category.

"Promoter and Promoter Group"

<u></u>	-	-	1		1	-	61.12	24,448,445		Total
		-	ļ	1			ŧ	1	T. A. L.	Sub Total
1		-			1	1	t	-	NIL	
									FOREIGN CO-PROMOTERS	
			-		1	1	61.12	24,448,445		Sub Total
					-	1	61.12	24,448,445	Welspun Infratech Limited	pui
									INDIAN PROMOTERS	
×		ΙX	VIII	ПЛ	VI=(V/III)* 100	٧	IV	Ш	1	
Number of convertible Securities held		As a % of total number of Warrants of the same class	Number of Warrants Held	As a % of Grand Total (A)+(B)+(C) of sub clause I(a)	A5 a %	Number	(C) F R	Number of shares held	Name of the shareholder	Sr. No.
Details of Convertible Securities		Details of Warrants	Details (e encumbered	d or otherwis	Shares pledged or otherwise encumbered		Details of Shares Held		

FOI WELSPARY RACCOS LIMITED

Company Secretary

(I)(c) (i) Statement showing holding of securities finehuding shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares of the Company

	7	6	5 ;	4	ы	2	1	I	Sr. No.
	MEENU BHANSHALI	ITI WEALTH MANAGEMENT PVT LTD	ROOPCHAND BHANSHALI	PRIYANKA FINANCE PRIVATE LIMITED	KPR FINANCE LIMITED	CRESENT TRADING PVT. LTD.	SUBLIKAM VENTURES (I) PVT LTD	II	Name of the shareholder
6,585,744	425,905	469,900	472,453	1,047,543	1,200,000	1,363,909	1,606,034	Ш	Number of shares held
16.43	1.06	1.17	1.18	2.61	3.00	3,40	4.01	IV	Shares as a % of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
	-		1		,			V	Details of Warrants Number of As a % Warrants Held numb Warra the the sam
-	-		,	,	-	-	-	٧ı	Warrants As a % of total number of Warrants of the same class
	-	_	-	,	·	·		ИЛ	Details of Conv Number of convertible Securities held
	-							VIII	ertible Securities As a % of total number of convertible securities of the same class
16.43	1.06	1.17	1.18	2.61	3.00	3.40	4.01	IX	Details of Convertible Securities Number of As a % of total underlying shares assuming full conversion of warrants securities held convertible securities of the same class Total shares (including underlying shares assuming full conversion of warrants and convertible same of diluted share capital

FOR WELSPORTED SOTS LIMITED

(I)(c) (ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the Company

	1 -1	I		Sr. No.
TOTAL	ZIL	II	Acting in Concert (PAC) with them	Name(s) of the shareholder(s) and the Persons
	1	Ш	shares held	Number of
1	•	IV	number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Shares as a % of total
-		Λ	Number of Warrants Held	Details of Warrants
t.	-	VI	As a % of total number of Warrants of the same class	Varrants
-	•	VII	As a % of total Number of convertible Warrants of the Securities held same class	Details of Conv
1	-	νш	As a 1/4 of total number of convertible securities of the same class	Details of Convertible Securities
Į	3	IX	Number of As a 1/4 of total convertible number of securities held securities of the same class	Total shares (including

OF WELSPY TO THE MITTER

(I)(d) Statement showing details of locked-in shares

	1				Sr. No.
TOTAL					Name of the shareholder
		Public)	(Promoters/	Shareholders	Categosry of
L				Shares	No. of
		Statement at para (I)(a) above}	Total $(A)+(B)+(C)$ indicated in	number of shares lie., Grand	Locked-in shares as a % of total

FOR WELSPUN PRO JOIN LIMITED

(II)(a) Statement showing details of Depository Receipts (DRs)

:	\					Sr. No
TOTAL					GDRs, SDRs, etc.)	Sr. No. Type of outstanding DR (ADRs, Number of Number of shares
ž.				DRs	outstanding	Number of
	•			outstanding DRs	underlying	Number of shares
	-	Statement at para (I)(a) above}	(A)+(B)+(C) indicated in	shares [i.e., Grand Total	DRs as a % of total number of	Shares underlying outstanding

For WELSPUN PROJECTS LIMITED

(II)(b)Statement showing Holding of Depository Receipts (DRs), where underlying Shares held by Promoter/Promoter Group are in excess of 1% of the total number of shares

1	•	TOTAL	1771777	
t				2
-				Н
Statement at para (I)(a) above)	DRs			
Total $(A)+(B)+(C)$ indicated in	outstanding	SDRs, etc.)	1	
number of shares [i.e., Grand	underlying	(ADRs, GDRs,		
DRs as a percentage of total		outstanding DR		
Shares underlying outstanding	Number-of	Type of	Name of the DR Holder	Sr. No.
			The second secon	

FOR WELSPUN PROJETYTS LIMITED

(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer. (Give description of voting rights for each class of security.

Class X: Equity Shares of Rs. 10 each fully paid-up ranking pari-passu in all respect

Class Y:

Class Z:)

tegory Code	Category of Shareholder		Rights held in each	class of securities	Total Voting Rights	Total Votin	g Rights i.e. (VI)
V-1-1		Class X	Class Y	Class Z	(III + IV + V)	As a % of (A + B)	As a $\%$ of $(A + B)$
(I)	(II)	(111)	(IV)	(V)	(VI)	(VII)	(VIII)
(A)	Promoter and Promoter Group				1771		1 1111
(1)	Indian						<u> </u>
(a)	Individuals/ Hindu Undivided	-	- 1	-	-		
	Family						1
(Ե)	Central Government/ State	-	•	-	-	***************************************	
	Government(s)						
(c)	Bodies Corporate	2,44,48,445	- 1	-	2,44,48,445	61.12	
(d)	Financial Institutions/ Banks	-	-		2,11,10,115	01.12	
(e)	Any Other	-	-	-		-	
	(specify)	-		-			
	Sub-Total (A)(1)	2,44,48,445		-	2,44,48,445		
(2)	Foreign	-,,,,			· · · · · · · · · · · · · · · · · · ·	61.12	-run
(a)	Individuals (Non-Resident)	-				-	
	Individuals/ Foreign Individuals)	- 1	-	-	-	-	
					L. I		
	Bodies Corporate		-	-	-	-	·
	Institutions			-	-	-	
	Qualified Foreign Investor	-		-	-		
(e)	Any Other (specify)		-	-	-	-	
	Sub-Total (A)(2)			-	-	-	
	Total Shareholding of Promoter	2,44,48,445		-	2,44,48,445	61.12	
	and Promoter Group (A)=	,,,				01.12	
	(A)(1)+(A)(2)						
	Public shareholding						
	Institutions				<u> </u>		
	Mutual Funds/UTI	-					
	Financial Institutions/ Banks		-	-	-	-	
		-					
	Central Government/ State Government(s)	-	-	. •	-	-	
(d)	Venture Capital Funds	-	-	-			***
(e)	Insurance Companies	-	-	-	-		
	Foreign Institutional Investors	2,39,675			2,39,675	1.17	
	Foreign Venture Capital Investors	<u> </u>	-	-	-	-	
(h)	Qualified Foreign Investor	-	- 1	-	-	-	
(i)	Any Other (specify)	-		_			
	Sub-Total (B)(1)	2,39,675		-	2,39,675	1.17	
(2)	Non-institutions				C/11,CL,2	1.17	
	Bodies Corporate	79,82,271			70 00 004		
	Individuals : - i.	28,65,762		-	79,82,271	20.03	
l ₁	Individual shareholders holding	20,000,02	-	-	28,65,762	6.92	
	nominal share capital up to Rs. 1	1			i	İ	
	lakh.					ļ	
	ii. Individual shareholders holding	97.40.400					
		26,60,439	-	-	26,60,439	6.30	
	nominal share capital in excess of					i	
	Rs. 1 lakh.						
	Qualified Foreign Investor		-	-]	-		
	Any Other (specify)	-	-	- 1	-		
	Overseas-Bodies Corporate	3,42,334	-	-	3,42,334	0.80	
	Clearing Member	33,243	-	-	33,243	0.03	,
	Von-resident Indians	88,738	-	-	88,738	0.18	
	lindu Undivided Family	13,33,093		_	13,33,093	3.44	
	Trust	6,000	-	-	6,000	0.01	
5	Sub-Total (B)(2)	1,53,11,880			1,53,11,880		
7	Total Public Shareholding (B)=	1,55,51,555	-			37.71	
	B)(1)+(B)(2)	ا دودم دیم دیم	- 1	-	1,55,51,555	38.88	. 3
	FOTAL (A)+(B)	4 00 00 000					
	total (A)+(B) thares held by Custodians and	4,00,00,000	-		4,00,00,000	100.00	10
(-)	regimes which Donnells and	-	-	-	-	-	
	gainst which Depository Receipts				į.		
	nave been issued						
10	GRAND TOTAL (A)+(B)+(C)	4,00,00,000	_·		4,00,00,000	100.00	10

For WELSPUN SEED